

GOLDEN, GORMLY & COMPANY, LTD.

PO Box 150, Wakefield, RI 02880

(401) 783-1040 * FAX (401) 782-1040

General@GoldenGormly.com

FORM 990-EZ

DATE: _____

INFORMATION NEEDED FOR PREPARATION OF FORM 990-EZ

CLIENT NAME: _____

GENERAL INFORMATION:

CONTACT PERSON: _____ PHONE NUMBER: _____

EMAIL ADDRESS: _____

MAILING ADDRESS: _____

TAX RETURN ADDRESS: _____

WEBSITE: _____

I prefer the tax return to be electronically filed by Golden, Gormly & Company, Ltd.

I prefer to mail the tax return to the appropriate taxing authorities.

The information provided, to the best of my knowledge and belief, are true, correct and complete.

Name

Title

Date

- Yes No Did the organization engage in any activity not previously reported to the IRS. If "Yes" provide a detailed description of each activity in Schedule O.
- Yes No Were any significant changes made to the organizing or governing documents? If "Yes" attach a confirmed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O.
- Yes No Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by the return.

The organization's books are in care of:

_____ Phone No. _____

Located at _____

List five highest compensated independent contractors who each received more than \$100,000 of compensation, type of service and amount of compensation. If there is none, enter "None".
