

**GOLDEN, GORMLY & COMPANY, LTD.**

**PO Box 150, Wakefield, RI 02880**

**(401) 783-1040 \* FAX (401) 782-1040**

[General@GoldenGormly.com](mailto:General@GoldenGormly.com)

FORM 990-EZ

DATE: \_\_\_\_\_

**INFORMATION NEEDED FOR PREPARATION OF FORM 990-EZ**

CLIENT NAME: \_\_\_\_\_

**GENERAL INFORMATION:**

CONTACT PERSON: \_\_\_\_\_ PHONE NUMBER: \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_

TAX RETURN ADDRESS: \_\_\_\_\_

WEBSITE: \_\_\_\_\_

I prefer the tax return to be electronically filed by Golden, Gormly & Company, Ltd.

I prefer to mail the tax return to the appropriate taxing authorities.

The information provided, to the best of my knowledge and belief, are true, correct and complete.

\_\_\_\_\_  
Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date



- Yes  No Did the organization engage in any activity not previously reported to the IRS. If "Yes" provide a detailed description of each activity in Schedule O.
- Yes  No Were any significant changes made to the organizing or governing documents? If "Yes" attach a confirmed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O.
- Yes  No Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by the return.

The organization's books are in care of:

\_\_\_\_\_ Phone No. \_\_\_\_\_

Located at \_\_\_\_\_

List five highest compensated independent contractors who each received more than \$100,000 of compensation, type of service and amount of compensation. If there is none, enter "None".

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